



P.O. Box 942709
Sacramento, CA 94229-2709
888 CalPERS (or **888-225-7377**)
Telecommunications Device for the Deaf
No Voice (916) 795-3240
www.calpers.ca.gov

Date: July 11, 2008
Reference No.:
Circular Letter No.: 200-036-08
Distribution: **IV, V, VI, XII, XVI**
Special:

Circular Letter

**TO: STATE AGENCIES, AGRICULTURAL DISTRICTS, PUBLIC AGENCIES,
COUNTY SUPERINTENDENT OF SCHOOLS, AND INDIVIDUAL
SCHOOL DISTRICTS**

SUBJECT: FINANCIAL PLANNING EDUCATION PROGRAM

As part of our member education efforts, CalPERS provides retirement and financial planning information to our members. We are currently in the process of revising our financial education program, as our contract with Financial Finesse, the consultant that provided financial education to our members, expired on June 29, 2008.

CalPERS recently sent your agency several marketing flyers and a schedule of classes from July through December of 2008 that were coordinated with Financial Finesse. These classes are titled:

- Retirement Readiness
- Retirement Choices
- Retiree Security

Due to these changes, the content of the above classes will not include the financial planning topics. However, CalPERS will continue to conduct these classes and discuss many important topics related to CalPERS benefit information.

We appreciate your patience during this transition and anticipate having our new financial education information available later this year. We encourage you and your employees to visit the CalPERS Education Center at www.calpers.ca.gov for information about other CalPERS retirement planning classes and upcoming educational events.

If you have any questions, please call the Employer Contact Center toll free at **888 CalPERS** (or **888-225-7377**).

Lori McGartland, Chief
Employer Services Division